





# **Safe.Shop** The Global Ecommerce Trust Mark

# What is the Ecommerce Foundation?

Our mission is to foster global digital trade.

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# Peace is the natural effect of Trade

Charles de Montesquieu Philosopher 1689 - 1755



Initiated by Ecommerce Europe, we now cooperate with 50+ associations worldwide



# The Ecommerce Foundation fosters global digital trade in three ways









20+ free reports on how to sell online in in 50+ countries A Global trust mark allowing consumers and merchants to shop and sell worldwide

An online handbook by/for 27.000 ecommerce experts

# Why is Online Trust Important?

To be trusted is a greater compliment than being loved. George MacDonald

# A small experiment



# Without Trust there is no Trade



Consumers need 'more' trust to buy online then in a physical store

- Is the company reliable?
- What are my consumer rights?
- Are the products real?
- Is my data safe?
- Are the reviews by actual consumers?



# Both consumers and companies still face barriers when shopping online

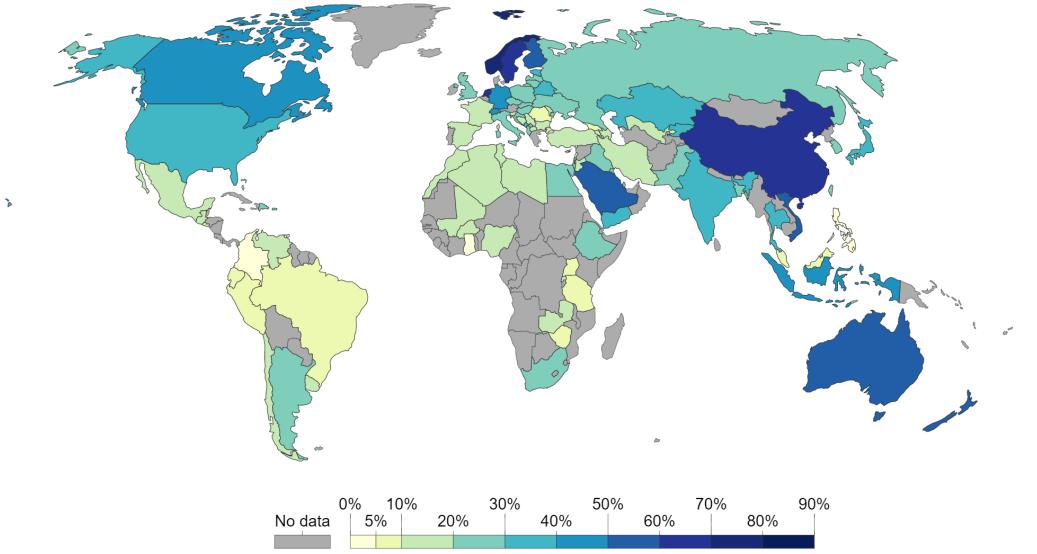
#### **Barriers named by Merchants**

#### **Barriers named by Consumers**

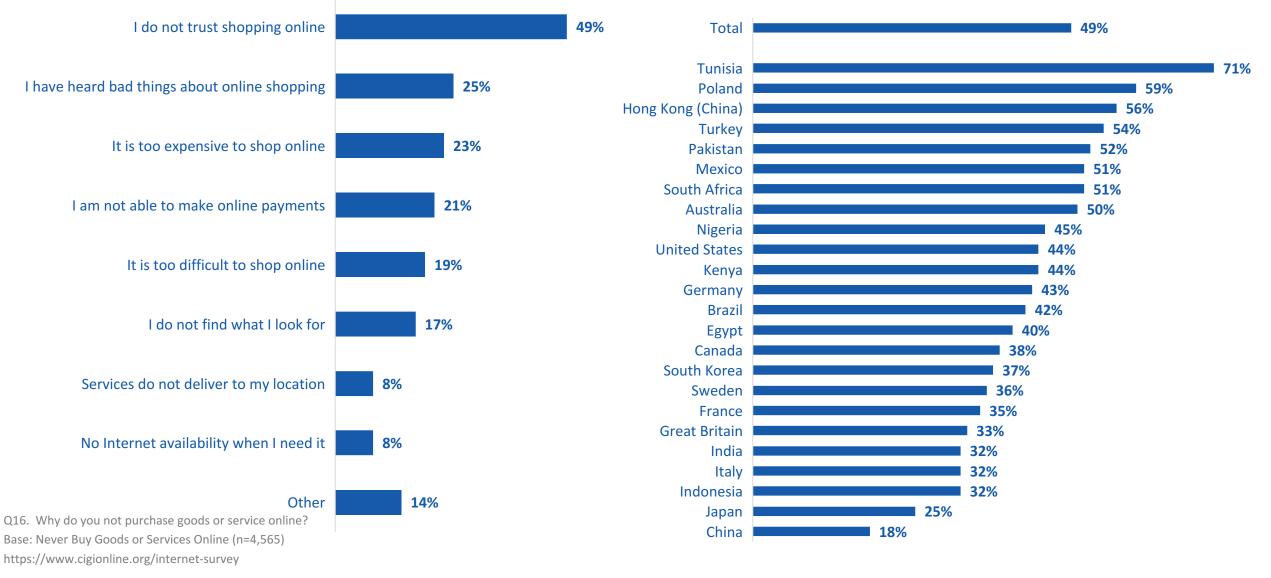


Source: PayPal Cross-Border Consumer Research 2016

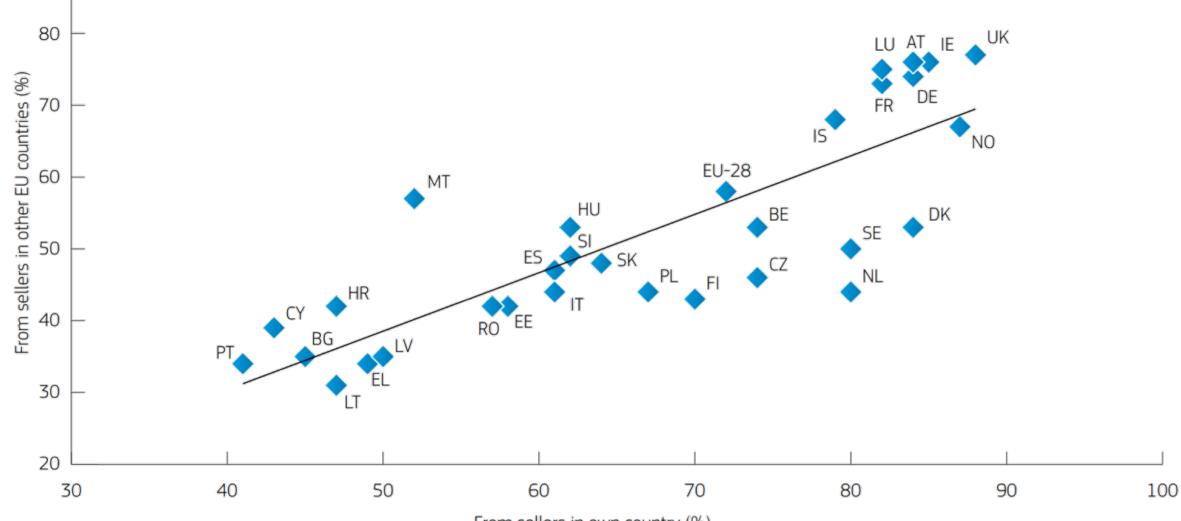
## The level of interpersonal trust differs strongly per country And changes over time...



## Among those who never shop online, the key reason they do not is a lack of trust. Lack of trust is a major roadblock in the Middle East, Africa and LATAM countries



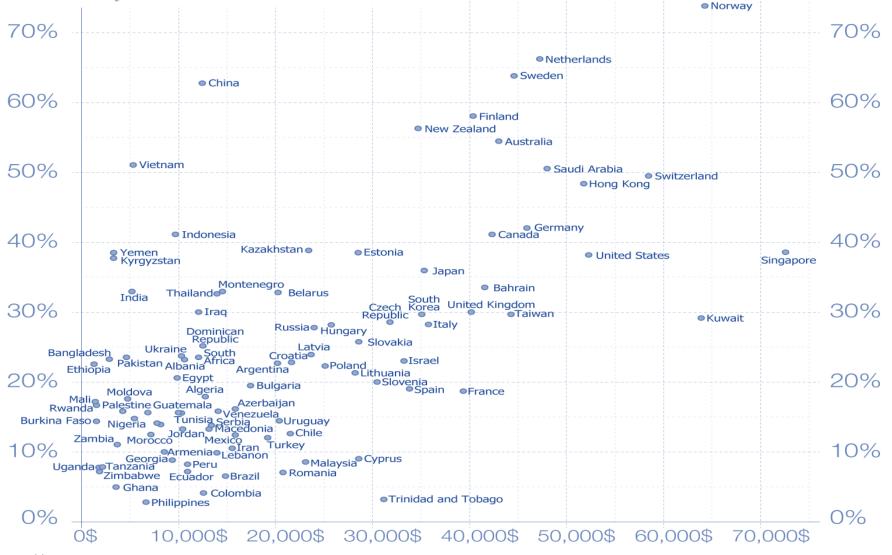
The level of consumer trust in online shopping drops even more across the border On average consumer trust drops with 20% point when shopping abroad



Source: Consumer Conditions Scoreboard: Consumers at home in the Single Market, 2017 From sellers in own country (%)

# Trust is an essential component to Economic Growth

There is a strong relationship between GDP per capita and Trust



Source: World Value Survey, OurWorldinData.org

# Why a Global Trust Mark?

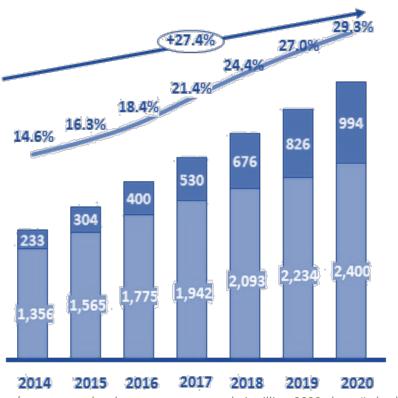
30% of Ecommerce will be cross border in 2020.

# 29% of all B2C e-commerce will be cross border in 2020

940 million (45%) of all online shoppers will shop cross border

#### Global Cross-border B2C Volume 2014-2020

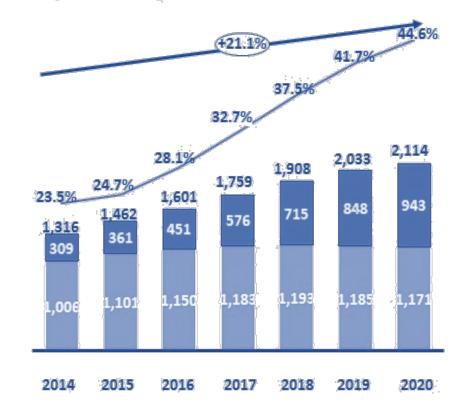
Cross-border B2C transactions as % of total B2C transactions
 Transaction volume of global cross-border B2C (in USD billions)
 Transaction volume of global domestic B2C (in USD billions)
 Compound annual growth rate



http://www.alizila.com/report-cross-border-e-commerce-reach-1-trillion-2020-charts#sthash.9sELq8iF.dpuf

#### Global Cross-border Shoppers 2014-2020

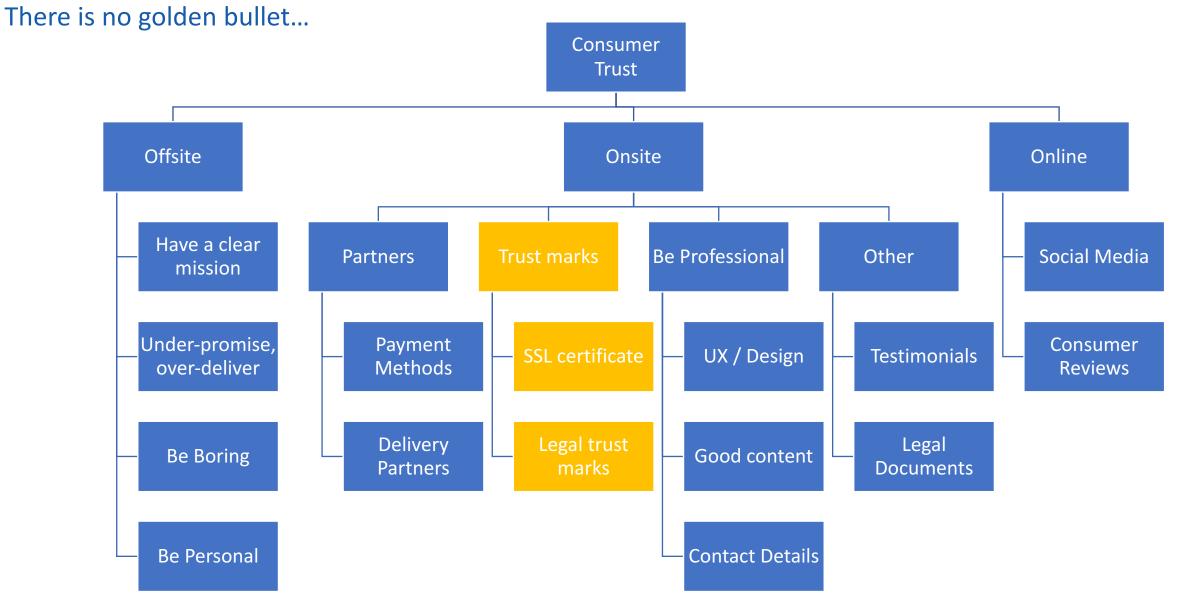
Cross-border B2C shoppers as % of all online shoppers
 Cross-border shoppers (in millions)
 Domestic online shoppers (in millions)
 Compound annual growth rate



**Existing trust marks do not help merchants to sell globally as they are national based** There are 100+ European trust marks but they do not increase cross border sales



# There are many factors that influence trust



Consumers move to market places and alternative payment methods for trust Merchants are however paying the price



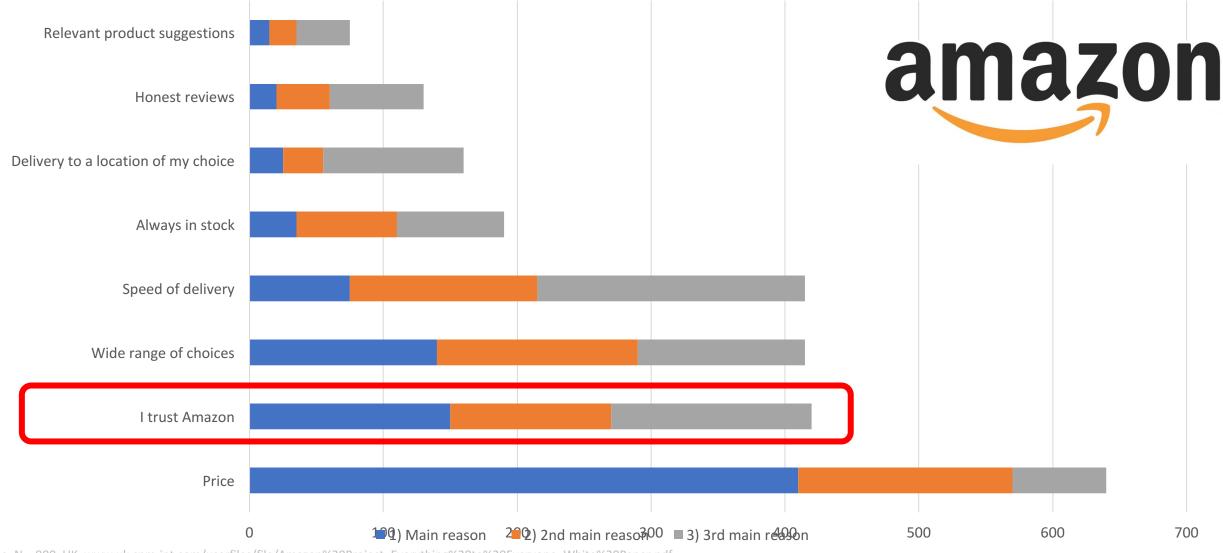
#### **Payment methods:**

Purchase protection
 Easy to integrate / offer

- ➢ High transaction cost (3%)
- 😕 No globally used



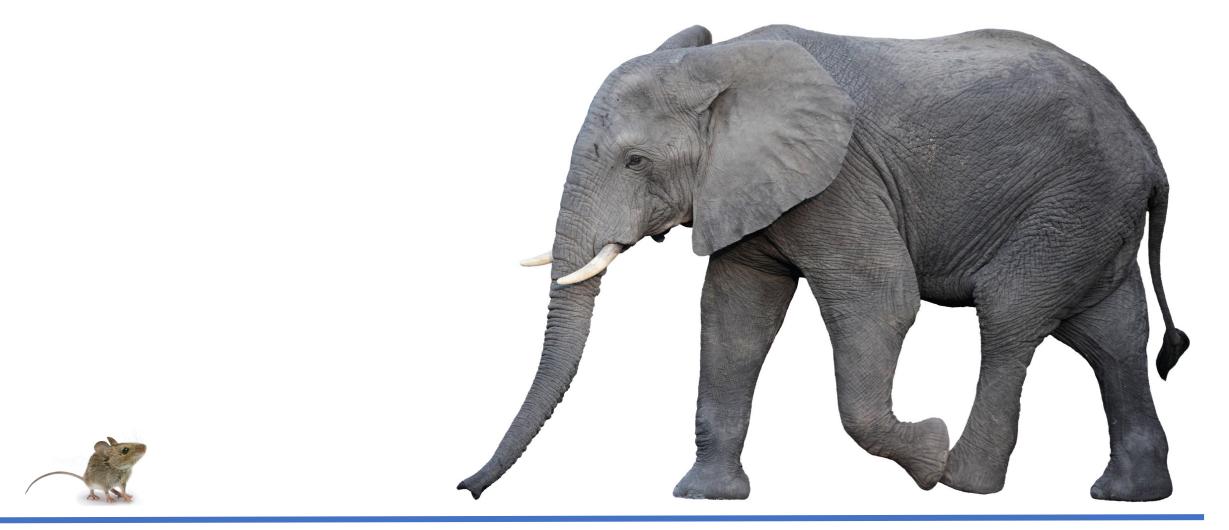
## While people buy on market places primarily for price Trust has become the second reason



Source: N = 900, UK. www.uk.cpm-int.com/userfiles/file/Amazon%20Project\_Everything%20to%20Everyone\_White%20Paper.pdf

# Trust benefits the big players not only in traffic & sales

Example: 95% of all orders are cash on delivery in Romania. The big retailers are paid 30% before delivery...



To summarize, why a global trust mark?

- Ecommerce is becoming global (faster than we think).
- Consumers and Merchants still struggle with Trust:
  - Both in developed countries
  - As well as developing countries
- Alternatives (market places, payment methods)
  - and are undermining the market position of SME's
  - are less attractive to merchants (high costs, no customer access)



## Punten voor Discussie

- Hypothese 1: Als webshop moet je cross border om te overleven (schaalvoordelen te behalen).
- Hypothese 2: Verkopen via marktplaatsen is een goede start maar een eigen sterke webshop is essentieel voor de lange termijn.
- Hypothese 3: Met een wereldwijd trust mark kan een eerste stap worden gezet tegen de macht van de wereldwijde marktplaatsen.

# What is Safe.Shop?

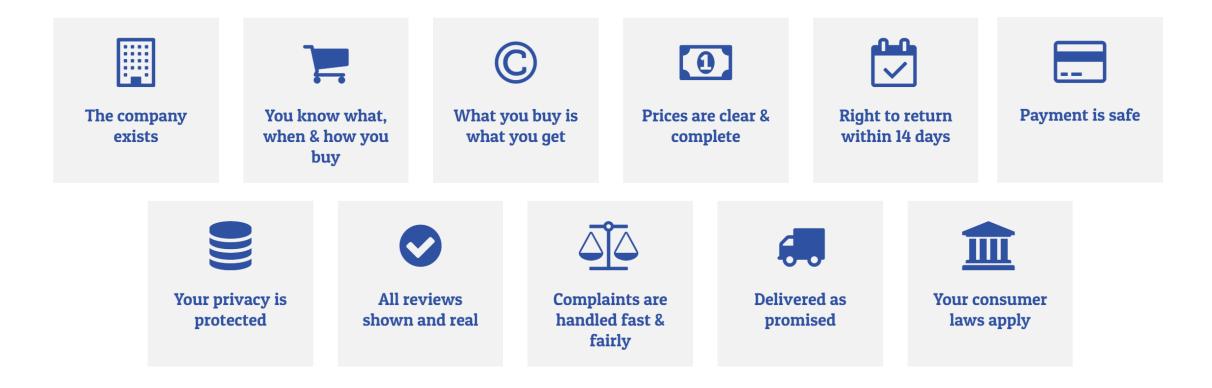
The Global Ecommerce Trust Mark

Safe.Shop allows consumers and webshops to shop and sell globally Offered by partners worldwide as both national as well as global trust mark

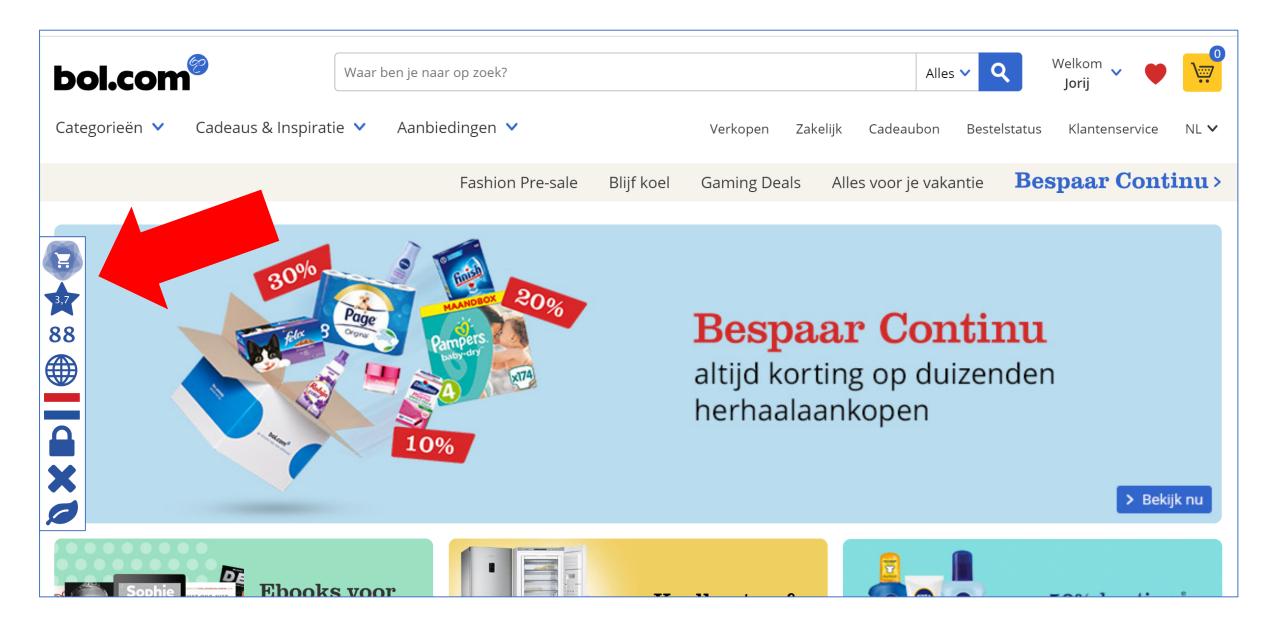


# **Safe.Shop** The Global Ecommerce Trust Mark

Safe.Shop certifies on the basis of the Global Ecommerce Code of Conduct offering clear rules of conduct which both Webshops as well as Consumers understand and can adhere too



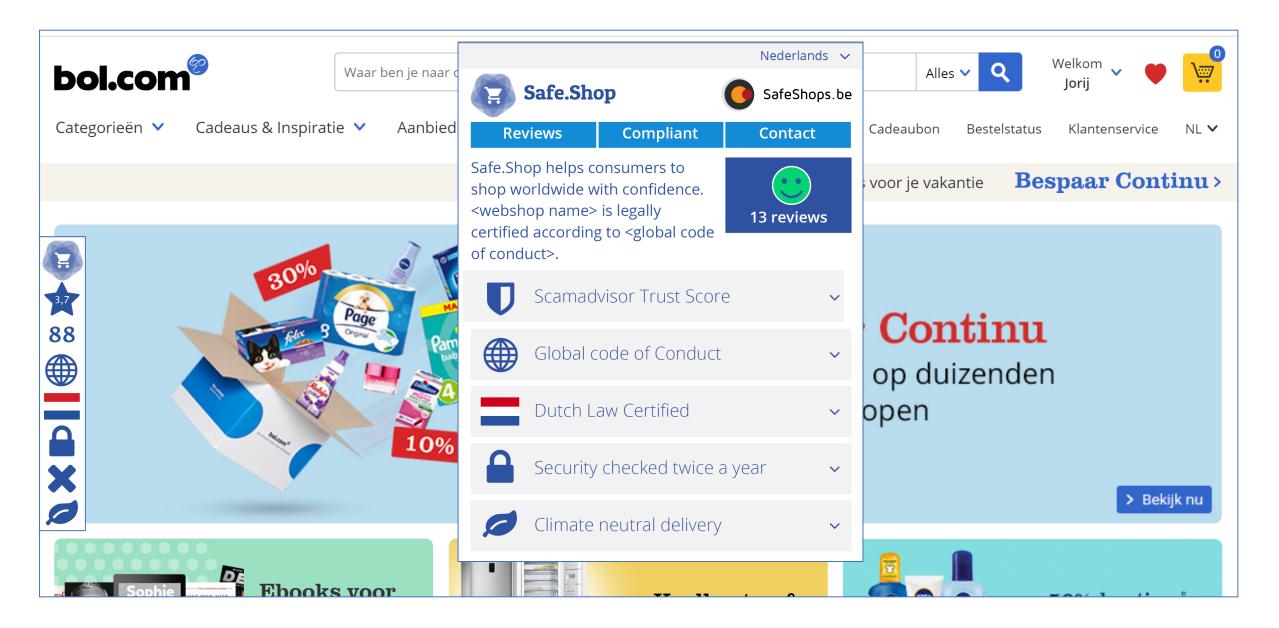
# Consumers can click on the Safe.Shop logo to check if a webshop is certified



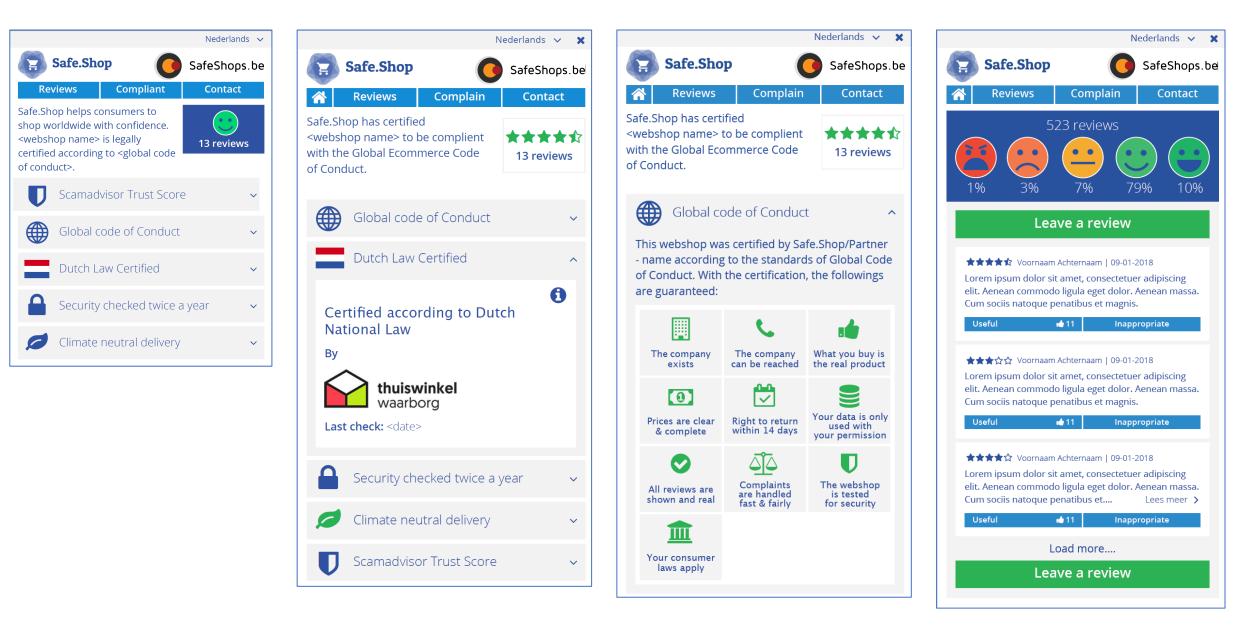
# The logo shows which trust components are used by the Merchant

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Categorieën 💙 Cadeaus & Inspiratie 💙 Aa	anbiedingen 💙	Verkopen	Zakelijk Cadeaubon Besto	elstatus Klantenservice	NL 🗸
	Fashion Pre-sale	Blijf koel Gaming De	als Alles voor je vakantie	Bespaar Cont	tinu >
<ul> <li>3.7 (max 5) based on 1245 reviews</li> <li>88 Trust Score (max. 100)</li> <li>Certified according to global code of conduct</li> </ul>	MAANDBOX 20%	and the second	paar Conti		
<ul> <li>Certified according to Dutch law</li> <li>Security checked <twice per="" year=""></twice></li> <li>Checked for fake products <twice per="" year=""></twice></li> </ul>	0%		orting op duizer alaankopen	luen	
Climate neutral delivery				> Bek	cijk nu
Sophie Ebooks voor					8

# If the Safe.Shop logo is clicked upon a pop-up appears



# The Safe.Shop pop-up provides all the information the consumer needs to gain trust



# The pop-up also allows consumers to leave a review and read reviews of others

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Safe.Shop SafeShops.bel	Safe.Shop SafeShops.be	Safe.Shop SafeShops.be	Safe.Shop SafeShops.be		
🕋 Reviews Complain Contact	Reviews Compliant Contact	Reviews Compliant Contact	Reviews Complain Contact		
523 reviews 1% 3% 7% 79% 10%	× How happy are you with the service of this webshop?	Can you tell us why you are happy?	Post and verify yourself with		
Leave a review			Login Facebook Login Google+		
★★★★☆ Voornaam Achternaam   09-01-2018			Firstname*		
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# Safe.Shop Benefits for Merchants

Helping webshops sell more; both nationally as well as across the globe

# Safe.Shop offers merchants they key benefits...



Increase conversion & order size



Prevent costs & lower risks



Grow your business locally & globally

### Safe.Shop has a proven track record in increasing conversion Case Hobby Gigant: 10% more orders, 16% higher basket value, 28% more sales



Primary Dimension: A/B Test - Safe.Shops - ISM eCompany

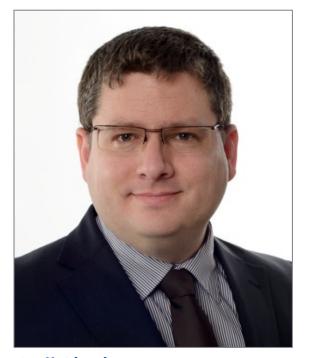
HOBBY GIGANT

Plot Rows     Secondary dimension •       Sort Type:     Default •				advanced 🔠 🕒 🗄 🏗			
A/B Test - Safe.Shops - ISM eCompany 🕜	Sessions 🕐 🔸	Users (?)	Bounces ?	Visitor to cart (Goal 10 Completions)	Visitor to checkout (Goal 11 Completions)	Transactions	Revenue
	<b>17,946</b> % of Total: 22.03% (81,457)	<b>14,688</b> % of Total: 23.54% (62,394)	<b>3,206</b> % of Total: 17.60% (18,219)	<b>305</b> % of Total: 39.15% (779)	<b>72</b> % of Total: 29.27% (246)	<b>330</b> % of Total: 33.07% (998)	€9,955.38 % of Total: 38.83% (€25,639.72)
1.	9,158 (51.03%)	<b>7,445</b> (50.72%)	1,628 (50.78%)	<b>170</b> (55.74%)	<b>32</b> (44.44%)	173 (52.42%)	<b>€5,584.44</b> (56.09%)
	8,788 (48.97%)	<b>7,234</b> (49.28%)	<b>1,578</b> (49.22%)	135 (44.26%)	<b>40</b> (55.56%)	<b>157</b> (47.58%)	<b>€4,370.94</b> (43.91%)



#### Increase conversion & order size

## Interested? Please feel free to contact me...



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